

<b>PROJECT</b>	
PROJECT NAME	
PROJECT DESCRIPTION	
PROJECT LOCATION	
PROJECT COUNTRY	
PROJECT NATURE AND HISTORY	
TOTAL PROJECT COST	
RATIONALE FOR PROJECT	
PROJECT COMMENCEMENT DATE	
PROJECT DURATION	
KEY CALENDAR MILESTONES	
<b>NATURE OF PAYMENT MECHANISM</b> <i>Including:</i> <ul style="list-style-type: none"> <li>· Basic parameters (eg: output, availability, reliability, volume)</li> <li>· Duration</li> <li>· Risk</li> <li>· Currency</li> <li>· Performance requirements/thresholds</li> <li>· Payment counterparty</li> </ul>	
TECHNOLOGY (if appropriate)	
PROJECT SIZE/CAPACITY (MW/Litres/distance in km)	
NATURE AND SCALE OF RESOURCE (eg: traffic flow, wind, power capacity, throughput, usage)	
<b>PROJECT CONTACT</b>	
Name	
Address	
Other contact details	

ANY OTHER RELEVANT PROJECT INFORMATION	
<b>RISK</b>	
KEY RISKS <i>Please include risk matrix, if available</i>	
Mitigants	
<b>GOVERNMENT COUNTERPARTY</b>	
GOVERNMENT AGENCY/ DEPARTMENT	
PREVIOUS RELEVANT PROJECTS UNDERTAKEN	
CREDIT RATING OF CONCESSOR <i>(if any)</i>	
NATURE (IF ANY) OF GOVERNMENT SUPPORT <i>(guarantees, funding, risk mitigants etc)</i>	
<b>SPONSORS</b>	
PROJECT SPONSORS <i>(If more than 1, please fill out the form on page 7 for each sponsor)</i>	
<i>For each sponsor:</i>	
Name	
Address	
Relevant track record in similar project	
Relevant track record in concessions	
Relevant track record in country	
Latest three annual reports	
Turnover (N\$)	
Profit before tax (N\$)	
Net assets (N\$)	
List of directors	
Credit rating (if any)	
Remuneration arrangement	
NATURE OF PROJECT VEHICLE <i>(eg: SPV)</i>	
DOMICILE OF SPV	<i>Please check the box if available and if the document(s) have been attached:</i>
SPV REGISTRATION DOCUMENTS	<i>Please check the box if available and if the document(s) have been attached:</i>
SPV ACCOUNTS <i>(management, filed, audited, if any)</i>	<i>Please check the box if available and if the document(s) have been attached:</i>
MINUTES OF SPV BOARD MEETINGS <i>(if any)</i>	<i>Please check the box if available and if the document(s) have been attached:</i>
SPV BUSINESS PLAN	<i>Please check the box if available and if the document(s) have been attached:</i>
SPV BUDGET	<i>Please check the box if available and if the document(s) have been attached:</i>

<b>DIRECTORS OF PROJECT VEHICLE</b>	
Name	
Address	
Nationality	
Relevant experience/expertise	
<b>AVAILABILITY OF KYC MATERIAL</b>	
<b>SPONSOR CONTACT/ADVISER</b>	
Name	
Address	
Other contact details	
<b>PROJECT DEVELOPMENT BUDGET</b>	
<b>DEVELOPMENT AGREEMENT</b>	
DEVELOPMENT AGREEMENT/ (JOINT DEVELOPMENT AGREEMENT)	
<b>MAJOR PROJECT PARTICIPANTS</b>	
EPC CONTRACTOR	
OPERATOR	
MAJOR SUPPLIERS <i>Including nature of participation</i>	
MAJOR OFFTAKERS <i>Including nature of participation</i>	
<b>OTHER MAJOR PARTICIPANTS (Including nature of participation)</b>	
<i>For each major project participant:</i>	
Name	
Address	
Relevant track record in similar project	
Relevant track record in concessions	
Relevant track record in country	
Latest three annual reports	
Turnover (N\$)	
Profit before tax (N\$)	
Net assets (N\$)	
List of directors	
Credit rating (if any)	
<b>DOCUMENTATION (If available, please supply latest drafts/versions)</b>	
CONCESSION AGREEMENT/ PROJECT AGREEMENT	<i>Please check the box if available and if the document(s) have been attached:</i>
EPC AGREEMENT	<i>Please check the box if available and if the document(s) have been attached:</i>
OPERATIONS AGREEMENT	<i>Please check the box if available and if the document(s) have been attached:</i>
MAINTENANCE AGREEMENT	<i>Please check the box if available and if the document(s) have been attached:</i>
OFFTAKER AGREEMENTS	<i>Please check the box if available and if the document(s) have been attached:</i>
SUPPLIER AGREEMENTS	<i>Please check the box if available and if the document(s) have been attached:</i>

<b>FEASIBILITY REPORT</b>	<i>Please check the box if available and if the document(s) have been attached:</i>
<b>MARKET STUDY</b>	<i>Please check the box if available and if the document(s) have been attached:</i>
<b>OTHER MAJOR AGREEMENTS</b>	
<i>For each agreement:</i>	
<i>Status (none/draft/signed)</i>	
<i>Effective date</i>	
<i>Signature date</i>	
<i>Duration</i>	
<i>Governing law</i>	
<b>PROJECT ADVISERS</b>	
<b>FINANCIAL</b>	
<b>ECONOMIC</b>	
<b>LEGAL</b>	
<b>INSURANCE</b>	
<b>MARKET</b>	
<b>ENGINEERING</b>	
<b>ENVIRONMENTAL</b>	
<b>SOCIAL</b>	
<b>GOVERNANCE</b>	
<b>AUDITORS</b>	
<b>OTHER TECHNICAL</b>	
<b>DUE DILIGENCE</b>	
<b>LIST</b> <i>Please supply any available reports</i>	<i>Please check the box if available and if the document(s) have been attached:</i>
<b>COMPLIANCE</b>	
<b>EQUATOR PRINCIPLES</b>	
<b>IFC</b>	
<b>OTHER</b>	
<b>PERMITS REQUIRED</b>	
<i>For each permit:</i>	
<i>Permitting authority</i>	
<i>status</i>	
<b>LICENCES</b>	
<i>For each licence:</i>	
<i>Permitting authority</i>	
<i>status</i>	

<b>FINANCING</b>	
CURRENCY	
TOTAL FINANCING REQUIREMENT	
FINANCE PLAN	
BASE CASE PROJECT IRR	
CONSTRUCTION COST	
DURATION OF CASH FLOWS	
SPONSOR FUNDING REQUIRED	
SOURCES OF SPONSOR FUNDING <i>(by amount)</i>	
FORMAT OF SPONSOR FUNDING <i>(equity, shareholder loan)</i>	
SPONSOR FUNDING DRAWDOWN PROFILE	
BASE CASE SPONSOR RETURN	
ADDITIONAL EQUITY REQUIREMENT	
SOURCES OF ADDITIONAL EQUITY <i>(by amount)</i>	
BASE CASE ADDITIONAL EQUITY RETURN	
EQUITY FUNDING DRAWDOWN PROFILE	
<b>DEBT</b>	
<i>For each type of debt:</i>	
<i>Currency</i>	
<i>Amount</i>	
<i>Maturity</i>	
<i>Average life</i>	
<i>Margin</i>	
<i>Fees</i>	
<i>Guarantee required?</i>	
<i>Cover ratio – ADSCR</i>	
<i>Cover ratio – LLCR</i>	
<i>Source (by amount)</i>	
<b>CASH FLOW MODEL</b>	
<i>Sources and Applications</i>	
<i>P&amp;L</i>	
<i>Balance Sheet</i>	
<i>Tax computations</i>	
<i>Key assumptions</i>	
<i>Sensitivity analyses</i>	

<b>FINANCING DOCUMENTS</b>	
<b>GOVERNING LAW</b> <i>If available, please supply latest drafts/versions</i>	
<b>NATURE OF REFINANCING OPPORTUNITY</b> <i>(if any)</i>	
<b>ROLE OF NAMIBIAN AGRI FUND</b>	
<b>NATURE OF PARTICIPATION</b>	
<b>FUNDING REQUIREMENT</b>	
<i>Currency</i>	
<i>Amount</i>	
<i>Drawdown profile</i>	
<i>Type (equity, shareholder debt, sub-debt, debt)</i>	
<i>%age of funding (for each type)</i>	
<i>Returns/interest rate</i>	
<b>BOARD REPRESENTATION</b>	
<b>VOTING RIGHTS</b>	
<b>LEGAL DOCUMENTS</b> <b>eg:</b>	
Non disclosure agreement	<i>Please check the box if available and if the document(s) have been attached:</i>
Support letter	<i>Please check the box if available and if the document(s) have been attached:</i>
Other contractual	<i>Please check the box if available and if the document(s) have been attached:</i>
Term sheet	<i>Please check the box if available and if the document(s) have been attached:</i>
<b>ANY OTHER INFORMATION</b>	

**ADDITIONAL PROJECT SPONSORS**

\_\_\_\_\_ OF \_\_\_\_\_

<b>NAME</b>	
<b>ADDRESS</b>	
<b>RELEVANT TRACK RECORD IN SIMILAR PROJECT</b>	
<b>RELEVANT TRACK RECORD IN CONCESSIONS</b>	
<b>RELEVANT TRACK RECORD IN COUNTRY</b>	
<b>LATEST THREE ANNUAL REPORTS</b>	
<b>TURNOVER (N\$)</b>	
<b>PROFIT BEFORE TAX (N\$)</b>	
<b>NET ASSETS (N\$)</b>	
<b>LIST OF DIRECTORS</b>	
<b>CREDIT RATING (IF ANY)</b>	
<b>REMUNERATION ARRANGEMENT</b>	