

PROJECT	
PROJECT NAME	
PROJECT DESCRIPTION	
PROJECT LOCATION	
PROJECT COUNTRY	
PROJECT NATURE AND HISTORY	
TOTAL PROJECT COST	
RATIONALE FOR PROJECT	
PROJECT COMMENCEMENT DATE	
PROJECT DURATION	
KEY CALENDAR MILESTONES	
NATURE OF PAYMENT MECHANISM <i>Including:</i> <ul style="list-style-type: none"> · Basic parameters (eg: output, availability, reliability, volume) · Duration · Risk · Currency · Performance requirements/thresholds · Payment counterparty 	
TECHNOLOGY (if appropriate)	
PROJECT SIZE/CAPACITY (MW/Litres/distance in km)	
NATURE AND SCALE OF RESOURCE (eg: traffic flow, wind, power capacity, throughput, usage)	
PROJECT CONTACT	
Name	
Address	
Other contact details	

ANY OTHER RELEVANT PROJECT INFORMATION	
RISK	
KEY RISKS <i>Please include risk matrix, if available</i>	
Mitigants	
GOVERNMENT COUNTERPARTY	
GOVERNMENT AGENCY/ DEPARTMENT	
PREVIOUS RELEVANT PROJECTS UNDERTAKEN	
CREDIT RATING OF CONCESSOR <i>(if any)</i>	
NATURE (IF ANY) OF GOVERNMENT SUPPORT <i>(guarantees, funding, risk mitigants etc)</i>	
SPONSORS	
PROJECT SPONSORS <i>(If more than 1, please fill out the form on page 7 for each sponsor)</i>	
<i>For each sponsor:</i>	
Name	
Address	
Relevant track record in similar project	
Relevant track record in concessions	
Relevant track record in country	
Latest three annual reports	
Turnover (N\$)	
Profit before tax (N\$)	
Net assets (N\$)	
List of directors	
Credit rating <i>(if any)</i>	
Remuneration arrangement	
NATURE OF PROJECT VEHICLE <i>(eg: SPV)</i>	
DOMICILE OF SPV	<i>Please check the box if available and if the document(s) have been attached:</i>
SPV REGISTRATION DOCUMENTS	<i>Please check the box if available and if the document(s) have been attached:</i>
SPV ACCOUNTS <i>(management, filed, audited, if any)</i>	<i>Please check the box if available and if the document(s) have been attached:</i>
MINUTES OF SPV BOARD MEETINGS <i>(if any)</i>	<i>Please check the box if available and if the document(s) have been attached:</i>
SPV BUSINESS PLAN	<i>Please check the box if available and if the document(s) have been attached:</i>
SPV BUDGET	<i>Please check the box if available and if the document(s) have been attached:</i>

DIRECTORS OF PROJECT VEHICLE	
Name	
Address	
Nationality	
Relevant experience/expertise	
AVAILABILITY OF KYC MATERIAL	
SPONSOR CONTACT/ADVISER	
Name	
Address	
Other contact details	
PROJECT DEVELOPMENT BUDGET	
DEVELOPMENT AGREEMENT	
DEVELOPMENT AGREEMENT/ (JOINT DEVELOPMENT AGREEMENT)	
MAJOR PROJECT PARTICIPANTS	
EPC CONTRACTOR	
OPERATOR	
MAJOR SUPPLIERS <i>Including nature of participation</i>	
MAJOR OFFTAKERS <i>Including nature of participation</i>	
OTHER MAJOR PARTICIPANTS <i>(Including nature of participation)</i>	
<i>For each major project participant:</i>	
Name	
Address	
Relevant track record in similar project	
Relevant track record in concessions	
Relevant track record in country	
Latest three annual reports	
Turnover (N\$)	
Profit before tax (N\$)	
Net assets (N\$)	
List of directors	
Credit rating (if any)	
DOCUMENTATION <i>(If available, please supply latest drafts/versions)</i>	
CONCESSION AGREEMENT/ PROJECT AGREEMENT	<i>Please check the box if available and if the document(s) have been attached:</i>
EPC AGREEMENT	<i>Please check the box if available and if the document(s) have been attached:</i>
OPERATIONS AGREEMENT	<i>Please check the box if available and if the document(s) have been attached:</i>
MAINTENANCE AGREEMENT	<i>Please check the box if available and if the document(s) have been attached:</i>
OFFTAKER AGREEMENTS	<i>Please check the box if available and if the document(s) have been attached:</i>
SUPPLIER AGREEMENTS	<i>Please check the box if available and if the document(s) have been attached:</i>

FEASIBILITY REPORT	<i>Please check the box if available and if the document(s) have been attached:</i>
MARKET STUDY	<i>Please check the box if available and if the document(s) have been attached:</i>
OTHER MAJOR AGREEMENTS	
<i>For each agreement:</i>	
<i>Status (none/draft/signed)</i>	
<i>Effective date</i>	
<i>Signature date</i>	
<i>Duration</i>	
<i>Governing law</i>	
PROJECT ADVISERS	
FINANCIAL	
ECONOMIC	
LEGAL	
INSURANCE	
MARKET	
ENGINEERING	
ENVIRONMENTAL	
SOCIAL	
GOVERNANCE	
AUDITORS	
OTHER TECHNICAL	
DUE DILIGENCE	
LIST <i>Please supply any available reports</i>	<i>Please check the box if available and if the document(s) have been attached:</i>
COMPLIANCE	
EQUATOR PRINCIPLES	
IFC	
OTHER	
PERMITS REQUIRED	
<i>For each permit:</i>	
<i>Permitting authority</i>	
<i>status</i>	
LICENCES	
<i>For each licence:</i>	
<i>Permitting authority</i>	
<i>status</i>	

FINANCING	
CURRENCY	
TOTAL FINANCING REQUIREMENT	
FINANCE PLAN	
BASE CASE PROJECT IRR	
CONSTRUCTION COST	
DURATION OF CASH FLOWS	
SPONSOR FUNDING REQUIRED	
SOURCES OF SPONSOR FUNDING <i>(by amount)</i>	
FORMAT OF SPONSOR FUNDING <i>(equity, shareholder loan)</i>	
SPONSOR FUNDING DRAWDOWN PROFILE	
BASE CASE SPONSOR RETURN	
ADDITIONAL EQUITY REQUIREMENT	
SOURCES OF ADDITIONAL EQUITY <i>(by amount)</i>	
BASE CASE ADDITIONAL EQUITY RETURN	
EQUITY FUNDING DRAWDOWN PROFILE	
DEBT	
<i>For each type of debt:</i>	
<i>Currency</i>	
<i>Amount</i>	
<i>Maturity</i>	
<i>Average life</i>	
<i>Margin</i>	
<i>Fees</i>	
<i>Guarantee required?</i>	
<i>Cover ratio – ADSCR</i>	
<i>Cover ratio – LLCR</i>	
<i>Source (by amount)</i>	
CASH FLOW MODEL	
<i>Sources and Applications</i>	
<i>P&L</i>	
<i>Balance Sheet</i>	
<i>Tax computations</i>	
<i>Key assumptions</i>	
<i>Sensitivity analyses</i>	

FINANCING DOCUMENTS	
GOVERNING LAW <i>If available, please supply latest drafts/versions</i>	
NATURE OF REFINANCING OPPORTUNITY <i>(if any)</i>	
ROLE OF NAMIBIAN INFRA FUND	
NATURE OF PARTICIPATION	
FUNDING REQUIREMENT	
<i>Currency</i>	
<i>Amount</i>	
<i>Drawdown profile</i>	
<i>Type (equity, shareholder debt, sub-debt, debt)</i>	
<i>%age of funding (for each type)</i>	
<i>Returns/interest rate</i>	
BOARD REPRESENTATION	
VOTING RIGHTS	
LEGAL DOCUMENTS eg:	
Non disclosure agreement	<i>Please check the box if available and if the document(s) have been attached:</i>
Support letter	<i>Please check the box if available and if the document(s) have been attached:</i>
Other contractual	<i>Please check the box if available and if the document(s) have been attached:</i>
Term sheet	<i>Please check the box if available and if the document(s) have been attached:</i>
ANY OTHER INFORMATION	

ADDITIONAL PROJECT SPONSORS

_____ OF _____

NAME	
ADDRESS	
RELEVANT TRACK RECORD IN SIMILAR PROJECT	
RELEVANT TRACK RECORD IN CONCESSIONS	
RELEVANT TRACK RECORD IN COUNTRY	
LATEST THREE ANNUAL REPORTS	
TURNOVER (N\$)	
PROFIT BEFORE TAX (N\$)	
NET ASSETS (N\$)	
LIST OF DIRECTORS	
CREDIT RATING (IF ANY)	
REMUNERATION ARRANGEMENT	